

**Kedge Capital Funds Limited (the
Demerging Company)**

Notice of intended demerger

In accordance with Regulation 7 of the Companies (Demerger) (Jersey) Regulations 2018 (the **Regulations**), the Demerging Company gives notice that:

1. the Demerging Company intends to demerge (the **Demerger**) into two distinct Jersey companies in accordance with the requirements of the Regulations, resulting in the Company continuing as a survivor company (as defined in the Regulations) (as such, the Survivor Company) and the incorporation of one new demerged company to be known as Kedge Capital SS7 Transition Co Limited- (the New Company);

2. the demerger instrument in respect of the Demerger (the **Demerger Instrument**) is available to creditors from the Demerging Company, on request, free of charge; and

3. any creditor who has a claim against the Demerging Company for a liquidated sum exceeding £25,000 may:

(a) object to the Demerger under Regulation 10(2)(a) of the Regulations and, if your claim against the Demerging Company has not been discharged, apply to the court for an order restraining the Demerger or modifying the Demerger Instrument under Regulation 10(2)(b) of the Regulations; or;

(c) require the Demerging Company to notify you if any other creditor of the Demerging Company applies to the court under Regulation 10(2)(b) of the Regulations.

By order of the board of
Kedge Capital Funds Limited

Registered Office:

Ensign House, 29 Seaton Place, St Helier,
Jersey JE1 1ZZ

**The New Company (as defined above) and
Kedge Capital Special Situations 7 Limited
(the Merging Company) – notice of
intended merger**

The Demerging Company and (in each case
with effect upon completion of the Demerger)
each of the New Company and the Merging
Company give notice that:

1. the New Company and the Merging
Company (as applicable) intend to merge with
one another in accordance with Article 127F of
the Law;

2. the special resolutions of the New Company
and the Merging Company passed under
Article 127F of the Law are available to
creditors from the relevant company, free of
charge, on request;

3. any creditor of the New Company or the
Merging Company may:

(a) object to the merger under Article
127FE(2)(a) of the Law; or

(b) require the relevant company to notify the
creditor if any other creditor of the relevant
company applies to the court under Article
127DE(2)(b) of the Law for the purpose of
restraining the merger.

By order of the board of
Kedge Capital SS7 Transition Co Limited

Registered Office:
Ensign House, 29 Seaton Place, St Helier,
Jersey JE1 1ZZ

and by order of the board of
Kedge Capital Special Situations 7 Limited

Registered Office:
Ensign House, 29 Seaton Place, St Helier,
Jersey JE1 1ZZ

and by order of the board of

Kedge Capital Funds Limited

Registered Office:

Ensign House, 29 Seaton Place, St Helier,
Jersey JE1 1ZZ

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Modified DMS: iw://ogier.cloudimanager.com/jerlaw/71902085/5 - Project Bedrock - 5.12 - Notice for Publication re Demerger [draft 23.09.26].doc	
Changes:	
<u>Add</u>	29
Delete	1
Move From	0
<u>Move To</u>	0
<u>Table Insert</u>	0
Table Delete	0
<u>Table moves to</u>	0
Table moves from	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	30